

Bottlers Nepal Ltd.			
Balaju Industrial District, Kathmandu, Nepal			
UNAUDITED FINANCIAL RESULTS FOR THE 2ND QUARTER, F/Y 2072/73,			
ENDED 14TH JAN, 2016			
(Pursuant to Rule 22(2) of Securities Registration and Issue Regulation, 2008)			
A	Balance Sheet	Current Quarter Ending	Previous Year Corresponding Quarter Ending
		(Amount in NPR '000)	(Amount in NPR '000)
		As on 14th Jan 2016	As on 14th Jan 2015
	<u>Assets</u>		
1	Fixed Assets	955,092	1,007,261
2	Current Assets	790,051	797,194
3	Investment	112,628	112,628
	Total	1,857,770	1,917,083
	<u>Capital & Liabilities</u>		
4	Share Capital	194,889	194,889
5	Reserve and Surplus	646,065	692,796
6	Long Term Liabilities	166,000	-
7	Current Liabilities	850,817	1,029,398
	Total	1,857,770	1,917,082
B	Income Statement	Current Quarter Ending	Previous Year Corresponding Quarter Ending
		(Amount in NPR '000)	(Amount in NPR '000)
1	<u>Income</u>		
	Sales Revenue	462,765	211,463
	Other Operational Income	(9,582)	4,023
	Total	453,182	215,486
2	<u>Expenditure</u>		
	Cost of Sales	189,555	82,515
	Distribution Expenses	49,420	38,360
	Sales and Promotional Expenses	29,154	124,794
	Administrative Expenses	162,798	136,684
	Depreciation	57,225	40,630
	Total	488,152	422,983
3	Profit/(Loss) from Operations	(34,970)	(207,497)
4	Other Income/ Expenses		
	Dividend Income	-	-
	Other income	-	-
	Total	-	-
5	Profit Before Interest, Bonus & Tax	(34,970)	(207,497)
6	Interest (Net)	5,832	4,466
7	Profit Before Bonus & Tax	(40,802)	(211,963)
8	Provision for Employees' Bonus and Quarter	-	-
9	Provision for Corporate Tax	-	-
10	Profit After Bonus & Tax	(40,802)	(211,963)


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C Major Financial Ratios		
1	Earning per share (in Rs.)	(21) (109)
2	Market value per share (in Rs.)	1,660 1,660
3	Price Earning Ratio	(79) (15)
4	Current Ratio	1 1
5	Net worth per share (in Rs.)	432 455
D	RELATED PARTY TRANSACTION	
	During the period, the following related party transactions occurred:	
		Rs.
	Sale of Raw Material to Bottlers Nepal (Terai) Limited, its subsidiary Company (hereinafter referred as "BNTL")	2,819,620
	Purchase of Raw Material from BNTL	6,499,726
	Transfer fee payable to BNTL	12,073,948
	Transfer fee receivable from BNTL	883,072
E	MANAGEMENT ANALYSIS	
	The last Quarter performance of the Company demonstrated satisfactory growth despite political uncertainties and lean season in the initial period.	
F	LEGAL PROCEEDING	
	No legal case was filed in this Quarter by or against the Company.	
G	SHARE TRANSACTIONS	
	There were no share transaction of the Company in the last Quarter and the closing price of shares at the end of this Quarter was NPR 1660 per share.	
H	RISKS AND CHALLENGES	
	Increasing cost and competitive market are the key challenges for the Company. The unstable political situation of the Country has added new challenge to the company for cost estimation and economic features prediction.	
I	CORPORATE GOVERNANCE	
	The Company follows prudent Corporate Governance Practices in all business transactions. During the Quarter under review, the Company had convened two Board Meetings i.e., on 3rd December, 2015 and 11th January, 2016; Audit Committee Meeting of the Company was held on 2nd December, 2015; and, 37th Annual General Meeting of the Company was concluded on 11th January, 2016.	
J	DECLARATION BY CHAIRPERSON ON THE TRUTHFULNESS AND ACCURACY OF INFORMATION	
	I, as at the date, hereby individually accept responsibility for the accuracy of the information and details contained in this report. Also hereby declare that to the best of my knowledge and belief, the information contained in this report is true, accurate and complete and there are no other matters concealed the omission of which shall adversely affect the informed investment decision by the investors	

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K DETAILS OF SPECIAL EVENTS OR CIRCUMSTANCES RELATING TO SUB-RULE (5) OF RULE 22

Date when the special events or circumstances arose	Details of special events or circumstances	Date of submission of details to Board
27th December, 2015 till 11th January, 2016	The share registration book was closed from 27th December, 2015 till 11th January, 2016 for conducting Annual General Meeting	9th December, 2015
1st January, 2016	The tenure of appointment of Managing Director, Mr. Salman Latif Rawn (R/o Apartment no.C2-A, 2nd Floor, Indreni Apartment, Byayam Marga, Bhatbhateni, Kathmandu, Nepal) expired on 31st December, 2016.	11th February, 2016

Chairperson : 
Date : 04.02.2016