

Bottlers Nepal Ltd.			
Balaju Industrial District, Kathmandu, Nepal			
UNAUDITED FINANCIAL STATEMENT FOR THE 4TH QUARTER, F/Y 2072/73, ENDED 15 JULY, 2016			
(Pursuant to Rule 22(2) of Securities Registration and Issue Regulation, 2008)			
A	Balance Sheet	Current Quarter Ending	Previous Year
		(Amount in NPR '000)	Corresponding Quarter
		As on 15 July 2016	Ending
			(Amount in NPR '000)
			As on 16 July 2015
	Assets		
1	Fixed Assets	1,217,893	1,025,908
2	Current Assets	813,280	1,116,939
3	Investment	112,628	112,628
	Total	2,143,801	2,255,475
	Capital & Liabilities		
4	Share Capital	194,889	194,889
5	Reserve and Surplus	771,156	659,048
6	Long Term Liabilities	312,458	227,503
7	Current Liabilities	865,299	1,174,035
	Total	2,143,801	2,255,475
B	Income Statement	Current Quarter Ending As on 15	Previous Year
		July, 2016	Corresponding Quarter
		(Amount in NPR '000)	Ending As on 16 July,
			2015
			(Amount in NPR '000)
1	Income		
	Sales Revenue	1,115,973	842,249
	Other Operational Income	20,156	60,148
	Total	1,136,129	902,397
2	Expenditure		
	Cost of Sales	555,498	413,890
	Distribution Expenses	29,144	40,532
	Sales and Promotional Expenses	296,115	236,125
	Administrative Expenses	85,128	66,837
	Depreciation	33,615	35,574
	Total	999,499	792,958
3	Profit/(Loss) from Operations	136,630	109,439
4	Other Income/ Expenses		
	Dividend Income	-	-
	Other income	-	-
	Total	-	-
5	Profit Before Interest, Bonus & Tax	136,630	109,439
6	Interest (Net)	2,003	9,723
7	Profit Before Bonus & Tax	134,627	99,716
8	Provision for Employees' Bonus and Quarter	-	-
9	Provision for Corporate Tax	24,233	17,949
10	Profit After Bonus & Tax	110,394	81,767
C	Major Financial Ratios		
1	Earning per share (in Rs.)	56.64	41.96
2	Market value per share (in Rs.) (based on last transaction)	1,660	1,660
3	Price Earning Ratio	29	40
4	Current Ratio	0.94	0.95
5	Return on Assets	6.37%	4.85%
5	Net worth per share (in Rs.)	496	438
D	RELATED PARTY TRANSACTION		
	During the period, the following related party transactions occurred:		
			Rs.
	Sale of material/asset to Bottlers Nepal (Terai) Limited, its subsidiary Company (hereinafter referred as		895,116
	Purchase of material/asset from BNTL		57,743
	Transfer fee payable to BNTL		11,684,237
	Transfer fee receivable from BNTL		22,205,683

Swarna

E MANAGEMENT ANALYSIS

The last Quarter performance of the Company demonstrated satisfactory growth despite political uncertainties and lean season in the initial period.

F LEGAL PROCEEDING

No legal case was filed in this Quarter by or against the Company.

G SHARE TRANSACTIONS

There were no share transaction of the Company in the last Quarter.

H RISKS AND CHALLENGES

Increasing cost and competitive market are the key challenges for the Company.
The unstable political situation of the Country continue to be the challenge for the company for cost estimation and economic features prediction.

I CORPORATE GOVERNANCE

The Company follows prudent Corporate Governance Practices in all business transactions.

During the Quarter under review, the Company had convened two Board Meetings i.e., on 2nd May, 2016 and 5th July, 2016; Audit Committee Meeting of the Company was held on 2nd May, 2016

J DECLARATION BY CHAIRPERSON ON THE TRUTHFULNESS AND ACCURACY OF INFORMATION

I, as at the date, hereby individually accept responsibility for the accuracy of the information and details contained in this report. I hereby declare that to the best of my knowledge and belief, the information contained in this report is true, accurate and complete and there are no other matters concealed the omission of which shall adversely affect the informed investment decision by the investors

K DETAILS OF SPECIAL EVENTS OR CIRCUMSTANCES RELATING TO SUB-RULE (5) OF RULE 22

Date when the special events or circumstances arose	Details of special events or circumstances	Date of submission of details to Board
2nd May, 2016 (Date of Board Meeting for noting the change)	Mr. Gaurav Khosla was appointed as new Director on Board. Mr. S.K Jawahar ceased to be the Director of the Company.	5th May, 2016
2nd May, 2016 (Date of Board Meeting for noting the change)	Mr. Puneet Varshney was appointed as new Director on Board. Mr. Salman Latif Rawn ceased to be the Director of the Company.	5th May, 2016

Chairperson

Date

S. Swarna
.....
26.08.2016